

20 February 2013

**CMP:** Rs.24.9

**Industry:** Investments

**BSE group:** T

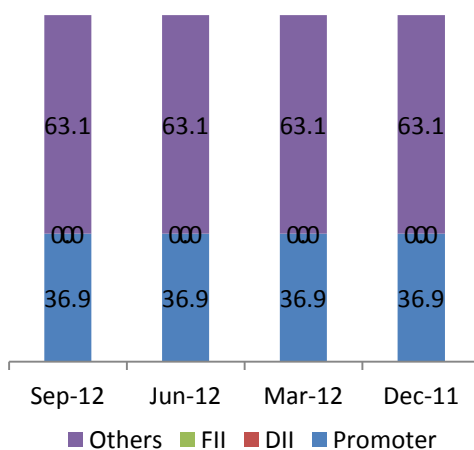
### Promoters

Giri Raj Goyal, Tarun Goyal and family

### Key Data (as on 21 Jan' 13)

BSE	530389
ISIN	INE632D01016
Face Value (Rs.)	10.0
Mkt Cap (Rs. mn)	272.5
Current P/E	negative
Current P/BV	0.4
52 week low-high	14.85-29.80
30 days avg daily trading volume	5215
Equity capital (Rs mn)	109.4
Net worth (Rs mn)	643.8

### Shareholding Pattern (%)



### Company business

Geefcee Finance Ltd. (Geefcee) is an investment company. It has investments in equity shares.

### Financials

Particulars (Rs in mn)	Jul '12 to Sep '12	Jul '11 to Sep '11	% Change <sup>1</sup>	Apr'12 to Jun '12	% Change <sup>2</sup>
Total income	20.8	19.4	7.2%	18.2	14.3%
Total expenditure	20.7	19.2	7.8%	17.9	15.6%
EBIDTA	0.1	0.2	(50.0%)	0.3	(66.7%)
EBIDTA margin	0.48%	1.03%	(53.4%)	1.65%	(70.8%)
PBT	0.1	0.2	(50.0%)	0.3	(66.7%)
PAT	0.1	0.2	(50.0%)	0.2	(50.0%)
PAT margin	0.48%	1.03%	(53.4%)	1.10%	(56.3%)
Cash accruals	0.1	0.2	(50.0%)	0.2	(50.0%)
EPS	0.0	0.0	(50.0%)	0.0	(50.0%)

<sup>1</sup> compared to corresponding quarter in the previous year

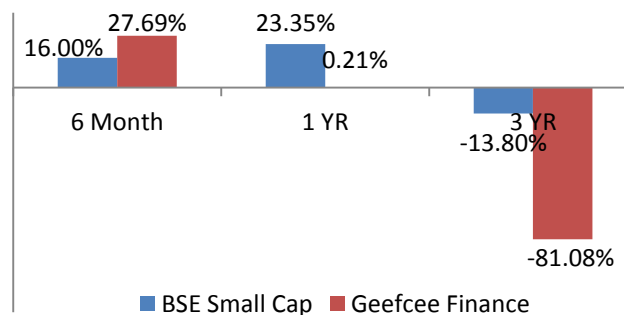
<sup>2</sup> sequential comparisons

Source: Moneycontrol, Company

### Financial Performance

For the quarter ended 30 Sept' 2012, total income was higher by 7.2% quarter on quarter (QoQ) to Rs 20.8 mn (Rs 19.4 mn) while PAT was lower at Rs 0.1 mn (Rs 0.2 mn)

### Share Price Performance



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**Financials**

<b>P&amp;L (Rs. mn)</b>	<b>FY10</b>	<b>FY11</b>	<b>FY12</b>
Total income	0.7	0.8	0.5
<b>EBITDA</b>	<b>0.0</b>	<b>0.1</b>	<b>0.0</b>
<b>EBIDTA margin</b>	<b>0.4%</b>	<b>12.5%</b>	<b>1.4%</b>
Depreciation	0.0	0.0	0.0
EBIT	0.0	0.1	0.0
Interest	0.0	0.0	0.0
PBT	<b>0.0</b>	<b>0.1</b>	<b>0.0</b>
Tax	0.0	0.0	0.0
<b>PAT</b>	<b>0.0</b>	<b>0.1</b>	<b>0.0</b>
PAT margin	0.4%	12.5%	1.4%
Dividend (including tax on dividend)	0.0	0.0	0.0
<b>Valuation ratios</b>	<b>FY10</b>	<b>FY11</b>	<b>FY12</b>
P/E	-	3,525.0	-
P/BV	1.2	0.6	0.3

<b>Balance Sheet (Rs. mn)</b>	<b>FY10</b>	<b>FY11</b>	<b>FY12</b>
Share Capital	109.4	109.4	109.4
Reserves & Surplus	534.4	534.4	534.4
<b>Net worth</b>	<b>643.8</b>	<b>643.8</b>	<b>643.8</b>
Borrowings	0.0	0.0	0.0
current liabilities	0.0	0.0	0.0
<b>Total liabilities</b>	<b>643.8</b>	<b>643.8</b>	<b>643.8</b>
Net fixed assets	11.4	11.4	11.4
Non-current investments	244.3	244.3	244.3
Current Assets	388.1	388.1	388.1
<b>Total assets</b>	<b>643.8</b>	<b>643.8</b>	<b>643.8</b>

<b>Cash Flow (Rs.mn)</b>	<b>FY10</b>	<b>FY11</b>	<b>FY12</b>
PBT	0.0	0.1	0.0
CF from Operations	(2.8)	(0.4)	(0.0)
CF from Investments	2.4	-	-
CF from Financing	-	-	-
Inc/(dec) in Cash	(0.4)	(0.4)	(0.0)
<b>Closing Balance</b>	<b>2.0</b>	<b>1.2</b>	<b>1.2</b>

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